

**Louis Riel School Division &
Louis Riel Teachers' Association
Personal Professional Development Fund Guidelines**

Overview (Page 2)

- I Personal Professional Development Fund (PPDF) Committee (Pages 2 & 3)**
 - A. Members
 - B. Transition
 - C. Vice President, Professional Development
 - D. Quorum
 - E. Entitlement

- II Funding Allotments (Pages 3 & 4)**
 - A. Funding Categories and Terms
 - B. Application Timelines for Terms
 - C. Surplus

- III Personal Professional Development Funding (Pages 4 & 5)**
 - A. Procedures for Funding
 - B. Funding Reimbursement
 - C. PPDF Application Timelines
 - D. Cancellation of an Activity

- IV Teacher Funding (Pages 5 & 6)**
 - A. Annual Amount
 - B. Special \$1500.00
 - C. Multiple Applications

- V Expenditure Criteria (Page 6)**
 - A. Funding Allowed
 - B. Funding Exceptions

- VI Appeals (Page 6 & 7)**
 - A. Process
 - B. Appeals Allotment
 - C. Professional Development Appeal Committee

- VII Database/Budget Allotment Statement (Page 7)**

- VIII PPDF End of Term Reports (Page 7)**

- IX Personal Professional Development Funding Guidelines Annual Review Process (Pages 7 & 8)**
 - A. Committee Composition
 - B. Data Collection
 - C. Review Dates

- X 2007-2008 Committee Members (Page 9)**

Overview

The Personal Professional Development Fund (article 9.00 of the Collective Agreement) was created as a result of the Louis Riel School Division and Louis Riel Teachers' Association collective bargaining in the 2002-2003 school year. For the purposes of personal Professional Development all professional staff is considered to be teachers as per the Collective Agreement.

The Personal Professional Development Fund (PPDF) is intended to stimulate individual personal professional growth and provide financial assistance for as many teachers as possible. All teachers, except those on leave, have equal access to funds regardless of contract time. The President of the Association shall have access to monies from the PPDF for PD events that are not deemed to be Association related.

This assistance will be used to fund attendance at conferences, seminars, workshops, non-credit courses and professional programs organized by outside agencies. It may also be used to fund attendance for collaborative, teacher-initiated professional development activities as per the guidelines. Courses taken for the purpose of teacher classification and/or credit will not be funded.

The fund is intended to assist teachers in their personal professional development. It is recognized that this development will be of the kind that is beneficial to the division. An example of these benefits includes the sharing of information with other staff members and the development of expertise in areas deemed to be priorities in the division.

I Personal Professional Development Fund Committee (PPDF)

It is the mandate of the PPDF Committee to allocate funds. The committee members will attempt to process applications daily during the school year.

A. Members

The committee to supervise the disbursements of this fund will be comprised of:

1. Fourteen members appointed by the Louis Riel Teachers' Association. The committee members will be primarily selected according to the following criteria:
 - a. 14 members are appointed for 2-year staggered terms
 - b. The members will be divided in the following manner:
 - Two members from the English program;
 - Two members from the Immersion program;
 - Eight members-at-large (Preference to include a variety of representation such coordinators, clinicians, practical arts teachers)
 - Two members whose names have been submitted by LRASA
2. The Vice-President, Professional Development of the Louis Riel Teachers' Association
3. Chairperson of Appeal
4. One representative of the Superintendent's Department.

B. Transition

1. The Vice President of Professional Development gives notice to Council in April for the need to fill open positions on the PPDF Committee.
2. Those PPDF members who have fulfilled their obligations may put their names forward to the LRTA Council or to the Vice President, Professional Development if they wish to be considered for a position on the committee for another term. Other interested LRTA members names will be forwarded at this time as well.
3. The Association will select members for the PPDF Committee at the May Council meeting. If more names than positions exist the Council shall elect the members.
4. The Louis Riel Association of School Administrators will be asked to name two members to serve on the committee in the month of April and forward these names to the Louis Riel Teachers' Association for appointment at the May Council Meeting.

C. Vice-President, Professional Development

The Vice-President, Professional Development will have voting privileges and chair daily online meetings and a maximum of three yearly committee meetings.

D. Quorum

Of the committee members eligible to vote, seven must cast identical votes online for an application to be processed.

E. Entitlement

Members appointed to 2-year terms effective September 2007 shall be entitled to the maximum allotment of \$1500.00 and up to 3 events once during their two year term. The other year they would be entitled to \$800.00 and up to 3 events.

II Funding Criteria

The following criteria will be used to make a decision about each individual application:

1. The kind of teacher initiated personal professional development activity.
2. The relevance to the teacher's professional assignment and related activities or needs.
3. The availability of divisional funding through the online Divisional PD registration system.

A. Funding Categories and Terms

The In Town and Out of Town funds will be divided into three terms during the school year:
(The definition of out of town is a minimum of 75 kilometres outside of Winnipeg.)

In Town - **50%** of total funds divided as follows:

Term 1: September to December 31	35%
Term 2: January to March 31	35%
Term 3: April to June 30	30%

Out of Town - **40%** of total funds divided as follows:

Term 1: September to December 31	35%
Term 2: January to March 31	35%
Term 3: April to June 30	30%

Summer - **10%** of total funds (in and out of town)

B. Application Timelines for Terms.

Applications for **Term 1** will be accepted the **1st day of the school year**.

Applications for **Term 2** will be accepted starting **October 15**.

Applications for **Term 3** will be accepted starting **December 15**.

Applications for the **Summer Term** will be accepted starting **February 15**.

C. Surplus

1. Any surplus from one funding period will be carried over to the next funding period.
2. Any surplus at year's end will be carried over into next year's budget and allocated in the above manner.
3. Excess funds from one funding category may be transferred to another funding category within the model with consultation with the committee. (ie: from in-town to out-of-town)

III Personal Professional Development Funding (PPDF)

A. Procedures for Funding

1. Teachers are responsible for notifying their administration of their intention to attend an event prior to applying for funds.
2. Teachers must complete an online PPDF application a minimum of five teaching days prior to the PD activity. An exception to the five day rule will be made for the first week of school.
3. Funding will be allocated only for those amounts specified on the application form.
4. The committee members will attempt to process applications daily during the school year. An email with the funding decision will be forwarded to the applicant, the school administrative secretary and the school administrator.
5. Teachers are responsible for their own registration and travel arrangements, including payments which will be reimbursed after the event.
6. Teachers need to choose PPDF on sub-finder. This is required even if no substitute is needed.

Effective September 2009

B. Funding Reimbursement

1. Within **twenty teaching days** after attending the activity teachers must complete an online PD Report Form for **all** events **including** events where only a substitute was required.
2. Travel expenses, the allowance for out-of-town activities and all registration fees will be reimbursed to the teacher upon the completion of the online PD Report and submission of all **original** receipts to **attn: PPDF Secretary at the Board Office**.
3. Applicants will not be reimbursed **until after** the PD event has occurred and the online PD Report has been submitted.
4. Any money not claimed within 20 teaching days following the professional development activity will be returned to the fund.

5. Out of Town applicants to use the PPDF Reimbursement Form. Individual, original and itemized receipts required.

6. Reimbursement will be directly deposited in applicant's bank account. Email notification of deposit will occur. Please allow 2-3 weeks after submitting all receipts and PD Report Form.

C. PPDF application timelines

1. Online registrations are accepted between the first day of school in the fall term and five days prior to the last teaching day of the school year.
2. Applications will be considered in order of receipt online.
3. No funds will be allocated for activities already held or in progress when the application is submitted.

D. Cancellation of an activity

1. An applicant that has been funded for an activity but is unable to attend must go online to delete the approved application and cancel the substitute through the Sub Finder system if a substitute has been booked for the activity. Allocated funds will be returned to the general fund.
2. An applicant may be responsible for the costs pertaining to the event (registration, substitutes, etc.).

IV Teacher Funding Conditional to Available Funds

A. Annual

1. A teacher may be funded for up to three activities per school year.
2. The maximum funding for yearly activities will be \$800.00 (excluding sub costs)

B. \$1500.00 allotment

Once every three years a teacher may access a \$1500.00 maximum (excluding sub cost) in a lump sum for an out-of-town activity. To qualify a teacher must not have accessed any PPDF (including sub costs) in the current year. If approved, no other funding will be granted in the current school year.

C. Multiple Applications

In the case of multiple applications for the **same** activity:

1. Sites with 15 or fewer teachers will be allocated a maximum of 2 applicants.
2. Sites with 16-30 teachers will be allocated a maximum of 3 applicants.
3. Sites with 31-50 teachers will be allocated a maximum of 4 applicants.
4. Sites with more than 50 teachers will be allocated a maximum of 5 applicants.
5. Once a year each discipline of the Clinical Services Unit will have the opportunity to identify a Professional Event relevant to that discipline. The complete compliment of each discipline will have the opportunity to attend the identified event.
6. A maximum of 8 teachers division wide will be approved for an out of town activity.

V Expenditure Criteria

A. Funding Allowed

The PPDF Committee will determine expenditures based on the following:

1. Travel for out of town activities.
2. Divisional mileage rate shall apply if the activity takes place beyond 75 kilometres by car.
3. Registration Fees.
4. Meals (excluding alcohol) and lodging if the activity is beyond 75 kilometres. **Receipts, including itemized restaurant receipts, must be supplied. Allowable per diem rate for meals is \$75.00 Canadian per day.**
5. Substitute costs-for a maximum of five teaching days per activity.

B. Funding Exceptions

The following will **NOT** be funded:

1. S.A.G. Days and affiliated events and costs;
2. Courses taken for credit or for the purpose of teacher classification;
3. Payment for late fees;
4. Membership Fees;
5. Expenses other than registration fees for activities within 75 kilometres, including meals;
6. Release time for supervisory duties;
7. Release time for presenting a workshop/session;
8. Course/workshop materials;
9. Entertainment venues offered outside the scope of the conference;
10. Childcare;

11. Parking;
12. Release time for individual course work preparation;
13. Marking sessions for provincial exams.

VI Appeals

A. Process

1. A teacher having an application denied may appeal the PPDF Committee decision to the Professional Development Appeal Committee.
2. The appeal must be made online to the members of the Professional Development Appeal Committee.
3. The Chairperson of the Professional Development Appeal Committee will notify the teacher of the decision within 5 teaching days of receiving an online appeal.

B. Appeals Allotment

Funding for successful appeals will be taken from the total allotment of the Personal Professional Development Fund. Professional Development Appeal decisions will be final.

C. Professional Development (PD) Appeal Committee

1. The PD Appeal Committee will be composed of one representative of the Superintendent's Department, the Appeal Chairperson and 2 PPDF members serving 2 year staggered terms. A member of the Appeal Committee must have previously been a member of the PPDF Committee. Each year the PPDF Committee will select an experienced member to move to the Appeal Committee. Every two years the PPDF Committee will select a new Appeal Chairperson from the Appeal Committee.
2. The Appeal Chairperson will also be Vice-Chairperson of PPDF.
3. The PD Appeal Committee will meet on-line within five teaching days after the teacher has filed an appeal.
4. Decisions of the PD Appeal Committee will be forwarded to the teacher, the teacher's administrator and the Vice-President, Professional Development.

VII Database/Budget Allotment Statement

A database, indicating previous funding to a teacher as well as a budget allocation statement is available for the teacher online. The members of the PPDF Committee also have access to this information.

VIII PPDF End of Term Reports

The PPDF Chairperson will complete a summary of PPDF activities and fund allotment at the end of each term.

IX PPDF Guidelines Annual Review Process

A. Committee Composition

1. One representative of the Board of Trustees
2. One representative of the Superintendent's Department
3. LRTA Representatives:
 - Vice President, Professional Development
 - Chairperson of Appeals
 - One PPDF Committee Member
 - LRTA President

B. Roles

The Superintendent's Department representative will gather information from the Coordinators, PPDF Secretary, Sub-Finder, Information Systems and Payroll departments.

The Vice-President, Professional Development will be the Chairperson of this committee and co-ordinate the recommendations from the Superintendent's Department, the PPDF Committee, the PD Appeal Committee and from Council representatives.

The PPDF Review Committee will:

- a. meet once a year,
- b. receive recommendations for modifications to the professional development guidelines,
- c. amend guidelines and
- d. submit amendments to council for adoption.

C. Review Dates

The annual review of the PPDF Guidelines will occur in April. Proposed changes will be presented to the LRTA Council and the Board of Trustees in May. The adopted changes will be implemented in September.

2009-2010 PPDF Committee Members

	One Year Term	School - Position		Two Year Term	School - Position	
1	Joe Laxdal	Frontenac - Classroom	1	Patti Field	J.H Bruns – High School	
2	Gisele Gagne	Julie-Riel/Guyot – Teacher Librarian	2	Monique Ditter	Varenes – Phys Ed	
3	Jack Fraser	LRASA	3	Bunny Mitchell	LRASA	
4	Richard Botchar	Highbury – Industrial Arts	4	Lisa Croft	H.S. Paul - Elementary	
5	Tammy Favreau	Clinical Services	5	Brian Cameron	Lavallee - Principal	
6	Deb Barry	Hastings	6	Darren Baker	Highbury – Junior High	
7	Paul Marshall	Appeals – Windsor Park	7	Lia Baksina	Appeals – Dakota	
	Brad Nechwediuk	Chairperson of Appeals				
	Lisa Aitken	Board Office				
	Bob Gaudes	Vice President Professional Development				
	Madeline McKenzie	President - LRTA				